

Jason Weaver of Weaver Consulting Group Recognized in Forbes Best-In-State Wealth Advisors 2019

HUNTINGTON BEACH, CA; February 25, 2019 – Weaver Consulting Group is delighted to announce that our managing partner, Jason Weaver, has been recognized as #114 wealth advisor in the Forbes Best-In-State Wealth Advisors for 2019.

SHOOK Research bases the rankings on an algorithm with quantitative and qualitative criteria, which includes revenue trends, client retention data, community involvement, industry experience and in-person interviews. The criteria did exclude portfolio performance, because variations in client objectives and minimal audited data. Advisors on this list must have a minimum of seven years' experience to be considered. Neither SHOOK Research or Forbes Media, LLC receive a fee in exchange for these rankings. To view the full list of recognized advisors, click here.

Jason co-founded Weaver Consulting Group based on a realization that advice is everywhere, and what clients really need is to work with a consultant that offers unbiased and personalized advice from someone who truly cares about them and their family. Formerly of Ameriprise Financial Advisors, Jason devoted 20 years developing a thriving practice that catered to the specific needs of pre-retired and retirees. He gained tremendous success early in his career, quickly ranking among the top 1% of over 11,000 advisors and earning a seat on the Chairman's Advisory Council. In 2016, he was named as one of the top 400 financial advisors in the US by Financial Times.

"I am truly honored and grateful to make such a distinguished list, especially as so many loyal clients moved to our new firm less than 2 years ago," says Jason Weaver.

Weaver Consulting Group is family-run business led by CRPC-Certified Advisors. Our advisors offer 20 years of experience creating customized solutions for every kind of retirement dream — from early retirement to "unretirement"—and every phase of the market cycle. We individualize every relationship to create a community of confident, informed, and inspired retirees.

Securities offered through Purshe Kaplan Sterling Investments, Member FINRA/ SIPC Headquartered at 18 Corporate Woods Blvd., Albany, NY 12211. Purshe Kaplan Sterling Investments and Weaver Consulting Group are not affiliated companies.

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